



REHAB/NEW CONSTRUCTION LOAN CHECKLIST

- Executed Purchase Agreement
- Detailed Rehab Budget/Scope of Work
- Last 2 month's bank statements (Personal or biz account where money to close deal will come from.)
- Architectural Drawings/Survey/Elevation *Applicable for New Construction or Rehab Projects where sq. footage is being added to property.
- Valid Identification (Driver License, Passport, Military ID)
- Articles of Incorporation (LLC, S-Corp, C- Corp, Partnership)
- Operating Agreement (We can provide a template if needed.)
- IRS Tax ID letter
- Builders Risk insurance policy quote
- Loan Payoff letter *Applicable only for Refinances

Once we have received ALL of the above-mentioned documents, we will submit file to processing and order the following inspections:

- Appraisal
- Lien Search/Title Report

Your timely response is required to meet closing date. Allow for at least 10 business days to close from time **ALL** required documents are received and appraisal ordered.

Thank you

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